

# Status Form FAQ's-Please read before calling

## **Why am I receiving this form?**

All retirees or beneficiaries currently receiving a pension benefit are required to complete this form every year.

## **Why must I notarize this form?**

One of the greatest responsibilities of the Plan office is ensuring that our retirees and beneficiaries are receiving their monthly pension benefits as expected. The most efficient way for us to confirm this is to obtain and verify your identity with your notarized signature. This process has also helped us to locate retirees/beneficiaries who have moved and aren't getting important communications from the Pension Plan.

## **What happens if I don't fill out and submit pension status form to the pension department?**

If you don't respond in a timely manner your monthly pension benefit will be temporarily suspended. A second and final notice will be sent out at a later date.

## **Do I have to mail the pensioner status form back to the plan office?**

Once you've signed and notarized the pension status form, you must mail it back to the Plan office in the return addressed envelope enclosed with the form.

## **Can I fax this form back?**

No, because it must be notarized, we require the original to be sent back.

## **How can I make sure you received my status form?**

The pensioner status forms are sent to all members currently on pension. To avoid being inundated with phone calls, a receipt notice will be sent out by mail once your pensioner status form has been processed. If you are signed up for email on the [jibei.org/signup](http://jibei.org/signup) website, you will receive notification via email. **\*We recommend that you keep a copy of the completed and notarized form for your records.**

**PENSIONER STATUS FORM**  
**THE PENSION, HOSPITALIZATION AND BENEFIT PLAN OF THE ELECTRICAL INDUSTRY -**  
**PENSION TRUST FUND**  
**PROOF OF CONTINUED ELIGIBILITY**

**May 2023**

The Trustees of the Pension, Hospitalization and Benefit Plan of the Electrical Industry – Pension Trust Fund (“the Plan”) require that each person receiving benefits from this Plan verify his/her continued eligibility for pension benefits on an annual basis.

**Therefore, in order to remain eligible for pension benefits from the Plan, you must complete this form and return it to the Pension Department at the Joint Industry Board no later than June 16, 2023. Failure to return this form will result in the suspension of your July 2023 pension benefit as well as any applicable medical benefits until such time as this notarized and completed form is received.**

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**RECIPIENT INFORMATION to be completed by the pensioner**  
**PLEASE COMPLETE THIS SECTION**

I, \_\_\_\_\_ PID: \_\_\_\_\_ Phone: \_\_\_\_\_

Hereby affirm that my present address is: (Note: Corrections can be made on the lines below)

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I affirm, under the penalty of law, that I am the authorized recipient of the monthly pension benefit, and to the best of my knowledge, the information on this form is true and correct.

\_\_\_\_\_  
(Signature)

STATE OF \_\_\_\_\_ )  
  ) ss:  
COUNTY OF \_\_\_\_\_ )

On this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ before me personally  
came \_\_\_\_\_ to me known and known to me to be the individual described  
herein and who executed the foregoing document and acknowledged to me that s(he) executed the same.

\_\_\_\_\_  
(Notary Public)

**\*If you would like to receive an email from the Joint Industry Board that your form has been received by the Pension Department, please sign up by going to [WWW.JIBEL.ORG/SIGNUP](http://WWW.JIBEL.ORG/SIGNUP)**

**IMPORTANT!**

Failure to return this signed and notarized form will result in the suspension of your pension/medical benefits until such time as a signed and notarized form is received by the Pension Department. Upon receipt of the completed form, applicable medical benefits will be reinstated immediately; HOWEVER, YOUR MONTHLY PENSION BENEFIT MAY BE DELAYED FOR UP TO 2 MONTHS. Return completed forms to the Joint Industry Board, Pension Department, 158-11 Harry Van Arsdale Jr. Avenue, Flushing, NY 11365

<barcode\_number>

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